



WBBA

Group Health Risk Questionnaire

Wells Fargo Insurance Services

This form will not be accepted without all questions being answered. If an answer is zero ("0"), then include that in the field. If the group or the agent has no knowledge of the information being requested, include "Not available" in the comment field of each such question. This form must be signed by both the agent and the group representative. If the questionnaire is completed over the phone, we will accept the name and title of the group representative and that it was a phone interview in lieu of the signature.

Group Name: \_\_\_\_\_

**HEALTH/WELLNESS PROMOTION**

1. Do you have a drug/alcohol screening program for all new hires?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. Please check any of the following your company provides:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> cholesterol screenings <input type="checkbox"/> on-site flu shots <input type="checkbox"/> blood glucose screenings <input type="checkbox"/> blood pressure checks		

**RISK FACTORS**

3. How many employees are currently on or have been on medical or FMLA leave of absence or are absent from work for medical reasons for more than 3 consecutive workdays during the past 6 months?	_____	
4. How many participants or covered dependents are pregnant? If any: projected date(s) of delivery: _____	_____	
5. Has any participant or covered dependent been treated for or is expected to be treated for a serious illness or injury (e.g., cancer, AIDS, cardiovascular diseases, renal disease, pulmonary disease, etc.)? <b>If so, please clarify with dates, prognosis, follow-up, on-going treatments, etc.</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____		
_____		
_____		
6. Has any participant or covered dependent been treated for or is expected to be treated for an ongoing illness (e.g., juvenile diabetes, substance abuse, mental illness, multiple sclerosis, rheumatoid arthritis, etc.)? <b>If so, please clarify with dates, prognosis, follow-up, on-going treatments, etc.</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____		
_____		
_____		
7. How many persons are presently covered under the Continuation of Medical Benefits as defined under COBRA who will probably continue coverage under this plan?	_____	
8. Has any participant or covered dependent had in the past 12 months or expect to have in the next 12 months a health claim of \$10,000 or more? If you are unsure as to the cost of the individual's potential medical expenses, please list the conditions to the best of your knowledge. <b>If so, please clarify with dates, diagnosis, prognosis, follow-up care, on-going treatments, etc.</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____		
_____		
_____		

I have provided these answers as part of the application procedure required by the Program Services Department of Wells Fargo Insurance Services, U.S.A. and I certify that all information completed on this form is true, correct and complete. I understand that the insurance carrier may rely on each answer in making coverage and rating determinations. If the insurance carrier issues a proposal to the group and then finds untrue, incorrect, or incomplete information has been provided, and if as a result of correcting false information the group no longer qualifies for the rate quoted, I understand that the insurance carrier will have the right to adjust the rates.

Accredited Producer Signature	Date	Group Representative Signature/Title	Date
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